IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS TEXARKANA DIVISION

In re:	§	
	§	Case No. 25-41368
LOCAL FIRST MEDIA GROUP INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding. ¹	§	
	§	Joint Administration Requested

APPLICATION OF MICHAEL BERTHIAUME FOR ADMISSION PRO HAC VICE TO REPRESENT FTI CONSULTING CANADA INC., SOLELY IN ITS CAPACITY AS COURT-APPOINTED RECEIVER OF THE DEBTORS

- 1. This application is being made for the following: Case No. 25-41368, and all related cases for the Debtors and related adversary proceedings.
- 2. Applicant is representing FTI Consulting Canada Inc., solely in its capacity as court-appointed receiver of the Debtors.
 - 3. Applicant has been admitted to practice in Texas since 2021.
- 4. Applicant is in good standing and is otherwise eligible to practice law before this Court.
 - 5. Applicant is not currently suspended or disbarred in any other court.
- 6. Applicant has not had an application for admission to practice before another court denied.
 - 7. Applicant has not ever had the privilege to practice before another court suspended.

¹ The Debtors in these chapter 15 cases (the "Chapter 15 Cases"), along with the last four digits of each Debtor's unique identifier under Question 2 of each Form 401, are Local First Media Group Inc. (1809); Local First Properties Inc. (9206); BTC USA Holdings Management Inc (1330); Local First Properties USA Inc. (8415); Alaska Broadcast Communications, Inc. (377D); Broadcast 2 Podcast, Inc. (8516); and Frontier Media LLC (4593).

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8. Applicant has not been disciplined by a court or Bar Association or committee

thereof that would reflect unfavorably upon applicant's conduct, competency or fitness as a

member of the Bar.

9. Applicant has no history of charges, arrests, or convictions for criminal offenses.

10. There are no pending grievances or criminal matters pending against the applicant.

11. Applicant has been admitted to practice in the following courts: United States

Bankruptcy for the Northern District of Texas; United States Bankruptcy for the Southern District

of Texas.

12. Applicant has read and will comply with the Local Rules of the Eastern District of

Texas, including Rule AT-3, the "Standards of Practice to be Observed by Attorneys."

13. Applicant understands that he is being admitted for the limited purpose of appearing

in the cases specified above only in paragraph 1.

Application Oath:

I, Michael Berthiaume, do solemnly swear that the above information is true; that I will

discharge the duties of an attorney and counselor of this court faithfully; that I will demean myself

uprightly under the law and the highest ethics of our profession; and that I will support and defend

the Constitution of the United States.

Dated: May 14, 2025

/s/ Michael Berthiaume

Michael Berthiaume

Name: Bar Number/State: Michael Berthiaume

Firm Name:

24129008/Texas

Address:

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CERTIFICATE OF SERVICE

I hereby certify that, on May 14, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system, and I have directed noticing Agent Stretto to serve the foregoing on parties in interest. The Receiver will supplement this certificate of service with proof of service and a copy of such service list.

/s/ Kristian W. Gluck
Kristian W. Gluck

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS TEXARKANA DIVISION

In re:	§	
	§	Case No. 25-41368
LOCAL FIRST MEDIA GROUP INC., et	§	
al., ¹	§	Chapter 15
	§	
Debtors in a foreign proceeding.	§	Joint Administration Requested

ORDER APPROVING APPLICATION OF MICHAEL BERTHIAUME FOR <u>ADMISSION PRO HAC VICE</u>

On May 14, 2025, an application was filed by Michael Berthiaume (the "Applicant") for admission to practice before this Court pro hac vice (the "Application") in the above-referenced Case and related cases. The Court has reviewed the Application and finds that the Application substantially complies with the requirements of the Local Rules regarding admission on a pro hac vice basis. Accordingly, good cause exists for the entry of the following order:

IT IS THEREFORE ORDERED that the Application for **Pro Hac Vice** Admission filed on April , 2025, by Michal Berthiaume is GRANTED, subject to the requirement that all attorneys admitted to practice before this Court shall file all documents by electronic means pursuant to General Order 04-1, a copy of which may be reviewed at www.txeb.uscourts.gov.

¹ The Debtors in these chapter 15 cases (the "Chapter 15 Cases"), along with the last four digits of each Debtor's unique identifier under Question 2 of each Form 401, are Local First Media Group Inc. (1809); Local First Properties Inc. (9206); BTC USA Holdings Management Inc (1330); Local First Properties USA Inc. (8415); Alaska Broadcast Communications, Inc. (377D); Broadcast 2 Podcast, Inc. (8516); and Frontier Media LLC (4593).